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Yingde Gases Group Company Limited

盈德氣體集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 02168)

ANNOUNCEMENT

NEW GAS SUPPLY CONTRACT

The board of directors (the **Board**) of Yingde Gases Group Company Limited (the **Company**) is pleased to announce that the Company has decided to invest in a Phase II production facility of Zhuzhou Yingde Gases Company Limited (the **Zhuzhou Yingde**) in Hunan province in China with a designed oxygen capacity of not less than 12,000 Nm³/hr. The long-term gas supply contract, which was executed on 27 March 2010, involves our Company supplying industrial gases to our existing on-site customer of Phase I production facility operated by Zhuzhou Yingde, which will utilise a substantial portion of the capacity of the Phase II production facility. The Company currently expects to commence gas supplies before the fourth quarter of 2011.

By order of the Board of Directors
Yingde Gases Group Company Limited
Zhongguo Sun
Chairman

Hong Kong, 29 March 2010

As at the date of this announcement, the executive directors of the Company are Mr. Zhongguo Sun, Mr. Zhao Xiangti and Mr. Chen Yan; the non-executive director of the Company is Mr. Chen Dar Cin; and the independent non-executive directors of the Company are Mr. Xu Zhao, Mr. Zheng Fuya and Dr. Wang Ching.