

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 24 September 2009, (the “Prospectus”) issued by Yingde Gases Group Company Limited (the “Company”) for detailed information about the Hong Kong Public Offer and International Offering described below before deciding whether or not to invest in the Shares thereby being offered.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”).

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Potential investors of the Offer Shares should note that the Joint Bookrunners (on behalf of the other Hong Kong Underwriters) are entitled to terminate their obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company and the Covenantors, upon the occurrence of any of the events set out in the sections headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in Shares first commence on the Hong Kong Stock Exchange (which is currently expected to be on Thursday, 8 October 2009).

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C. as stabilizing manager (the “Stabilizing Manager”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date and is expected to expire on Thursday, 29 October 2009. There is no obligation on the Stabilizing Manager or any person acting for it to do this. Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager or any person acting for it and may be discontinued at any time, and is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offer. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilization and how it will be regulated under the Securities and Futures (Price Stabilising) Rules of the SFO are contained in the Prospectus.

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the commencement of trading of the Shares on the Hong Kong Stock Exchange which is expected to be on Thursday, 8 October 2009 and ends on the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. The stabilization period is expected to expire on Thursday, 29 October 2009 and that after this date, when no further stabilizing action may be taken, demand for the Shares, and therefore its market price, could fall.

In connection with the Global Offering, the Global Coordinator as the Stabilizing Manager may over-allocate up to and not more than an aggregate of 67,846,500 additional Shares (representing 15% of the Offer Shares initially available under the Global Offering) at any time from the Listing Date up to (and including) the date which is the 30th day after the last day for lodging of Application Forms under the Hong Kong Public Offer and cover such over-allocations by exercising the Over-allotment Option on behalf of the International Underwriters (at the discretion of the Joint Bookrunners), or by making purchases in the secondary market at prices or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option. In the event that such Over-allotment Option is exercised, an announcement will be made.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



YINGDE GASES GROUP COMPANY LIMITED

盈德氣體集團有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 452,310,000 Shares (subject to the Over-allotment Option)
Number of International Offer Shares : 407,079,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 45,231,000 Shares (subject to adjustment)
Maximum Offer Price : HK\$7.91 per Hong Kong Offer Share, plus 1% brokerage, SFC transaction levy of 0.004%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : US\$0.000001 per Share
Stock code : 02168

Global Coordinator

**Goldman
Sachs**

*Joint Sponsors, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)*

**Goldman
Sachs**

Morgan Stanley

The Company is initially offering 452,310,000 Shares (subject to the Over-allotment Option) under the Global Offering, which consists of 45,231,000 Hong Kong Offer Shares (subject to adjustment) and 407,079,000 International Offer Shares (subject to adjustment and the Over-allotment Option), representing 10% and 90% of the total number of Shares initially available under the Global Offering, respectively. Application has been made by the Company to the Listing Committee of the Hong Kong Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus and the Application Forms, including the Offer Shares (including any Shares which may be offered for sale by the Over-allotment Option Grantors pursuant to the exercise of the Over-allotment Options) and any Shares which may be issued under the Share Option Scheme. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 8 October 2009. The Shares will be traded in board lots of 500 Shares. Subject to the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Hong Kong Stock Exchange, or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer (subject to any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offer and the International Offering) is to be divided into two pools for allocation purposes (subject to adjustment of odd lot size): Pool A and Pool B. The Hong Kong Offer Shares in Pool A will be allocated on a fair basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of HK\$5 million (excluding the brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable) or less. The Hong Kong Offer Shares in Pool B will be allocated on a fair basis to applicants who have applied for Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of Pool B (excluding the brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable). Applicants should be aware that applications in Pool A and in Pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of the Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. **Multiple or suspected multiple applications and any application for more than 22,615,500 Hong Kong Offer Shares, being the number of Hong Kong Offer Shares initially allocated to each pool, are liable to be rejected.** Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** service provider under the **White Form eIPO** service (www.eipo.com.hk) may be made for the benefit of any person. Each applicant under the Hong Kong Public Offer will also be required to give an undertaking and confirmation in the application submitted by him/her that he/she and any person(s) for whose benefit he/she is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any Shares under the International Offering, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) apply by submitting an **electronic application instruction** to the designated **White Form eIPO** service provider under the **White Form eIPO** service at www.eipo.com.hk. Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Form, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Thursday, 24 September 2009 until 12:00 noon on Tuesday, 29 September 2009 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or your stockbroker who may have such Application Forms and the Prospectus available or (ii) give **electronic application instructions** to HKSCC via CCASS.

The Offer Price will not be more than HK\$7.91 per Offer Share and is currently expected to be not less than HK\$6.03 per Offer Share unless otherwise announced. Investors applying for the Hong Kong Offer Shares under the Hong Kong Public Offer must pay, on application, the maximum Offer Price of HK\$7.91 for each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005% on each Share. The Joint

Bookrunners, on behalf of the Underwriters, may, with the consent of the Company and the Selling Shareholders, reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$6.03 to HK\$7.91 per Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. Such notice will also be available on the website of the Hong Kong Stock Exchange (www.hkex.com.hk) and the website of the Company (www.yingdegas.com). If applications pursuant to the Hong Kong Public Offer have been submitted prior to the last day for lodging applications under the Hong Kong Public Offer, then even if number of Offer Shares and/or the Offer Price range is so reduced, such applications cannot be subsequently withdrawn. **Applicants in the Hong Kong Public Offer should pay on application the maximum Offer Price stated in the Prospectus of HK\$7.91 per Share, subject to refund, plus brokerage fee of 1%, and SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%. No receipt will be issued for sums paid on application.**

Applicants who apply on **WHITE** Application Forms or apply by submitting an **electronic application instruction** to the designated **White Form eIPO** service provider under the **White Form eIPO** service at www.eipo.com.hk for 1,000,000 or more Hong Kong Offer Shares and have indicated in their Application Forms that they wish to collect, where applicable, refund cheques and/or share certificates in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, may collect (where applicable) refund cheques and/or (where applicable) share certificates in person from 9:00 a.m. to 1:00 p.m. on Wednesday, 7 October 2009. Identification and (where applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection. Individual applicants who opt for collection in person must not authorise any other person to make collection on their behalf. If an applicant is a corporate applicant which opts for collection in person, the authorised representative bearing a letter of authorisation from the corporation stamped with the company chop (bearing the company name) must be presented for collection. If applicants do not collect their share certificate(s) and/or refund cheque(s), they will be despatched thereafter to the applicants by ordinary post to the address as specified in the **WHITE** Application Forms at their own risk.

Applicants who apply through the **White Form eIPO** service (www.eipo.com.hk) by paying the application monies through a single bank account, may have e-Refund payment instructions (if any) despatched to their application payment bank account on or around Wednesday, 7 October 2009. Applicants who apply through the **White Form eIPO** service (www.eipo.com.hk) by paying the application monies through multiple bank accounts, may have refund cheque(s) sent to the address specified in their application instructions to the designated **White Form eIPO** Service Provider on or around Wednesday, 7 October 2009, by ordinary post and at their own risk.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS

Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Shares is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on their behalf via CCASS. Any Hong Kong Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant's stock account.

Share certificates for the Hong Kong Offer Shares are expected to be issued on Wednesday, 7 October 2009 and will only become valid certificates of title at 8:00 a.m. on Thursday, 8 October 2009 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms. You should be aware that no temporary document of title or any receipt for application money received will be issued by the Company in respect of the Offer Shares.

The Offer Price is expected to be determined by agreement between the Joint Bookrunners, on behalf of the Underwriters, the Selling Shareholders and the Company on or before the Price Determination Date, when market demand for the Offer Shares will be determined. The Price Determination Date is expected to be on or around Wednesday, 30 September 2009 and in any event, no later than Monday, 5 October 2009. **If the Joint Bookrunners (on behalf of the Underwriters), the Selling Shareholders and the Company are unable to reach agreement on the Offer Price, the Global Offering will not become unconditional and will lapse immediately.**

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C. as Stabilizing Manager, or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date. There is no obligation on the Stabilizing Manager or any person acting for it to do this. Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager or any person acting for it and may be discontinued at any time, and is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offer. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilization and how it will be regulated under the Securities and Futures (Price Stabilising) Rules of the SFO are contained in the Prospectus. Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the commencement of trading of the Shares on the Hong Kong Stock Exchange which is expected to be on Thursday, 8 October 2009 and ends on the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. The stabilization period is expected to expire on Thursday, 29 October 2009 and that after this date, when no further stabilizing action may be taken, demand for the Shares, and therefore its market price, could fall. In connection with the Global Offering, the Global Coordinator as the Stabilizing Manager may over-allocate up to and not more than an aggregate of 67,846,500 additional Shares (representing 15% of the Offer Shares initially available under the Global Offering) at any time from the Listing Date up to (and including) the date which is the 30th day after the last day for lodging of Application Forms under the Hong Kong Public Offer and cover such over-allocations

by exercising the Over-allotment Option on behalf of the International Underwriters (at the discretion of the Joint Bookrunners), or by making purchases in the secondary market at prices or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option. In the event that such Over-allotment Option is exercised, an announcement will be made.

The Global Offering is conditional on the conditions as stated in the sub-section headed “Conditions of the Hong Kong Public Offer” under the section headed “Structure of the Global Offering” of the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Global Offering will thereby lapse and all application monies, together with the brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee received from applicants under the Global Offering, will be returned to the applicants, without interest, on the terms set out under the paragraph headed “Refund of your money” on the related Application Forms.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 24 September 2009, until 12:00 noon on Tuesday, 29 September 2009 at:

1. **Goldman Sachs (Asia) L.L.C.** at 68th Floor, Cheung Kong Center, 2 Queen’s Road Central, Hong Kong; or
2. **Morgan Stanley Asia Limited** at level 46, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong; or
3. **CLSA Limited**, at 18th Floor, One Pacific Place, 88 Queensway, Hong Kong; or
4. **CCB International Capital Limited**, at 34th Floor, Two Pacific Place, 88 Queensway, Hong Kong; or
5. any of the following branches of **Bank of China (Hong Kong) Limited**:

Branch	Address
Hong Kong Island:	
Bank of China Tower Branch	3/F, 1 Garden Road
Central District (Wing On House) Branch	71 Des Voeux Road Central
409 Hennessy Road Branch	409–415 Hennessy Road, Wan Chai
Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon:	
Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
Humphrey’s Avenue Branch	4–4A Humphrey’s Avenue, Tsim Sha Tsui

New Territories:	Castle Peak Road (Tsuen Wan) Branch	201–207 Castle Peak Road, Tsuen Wan
	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long
	Sheung Shui Branch	61 San Fung Avenue, Sheung Shui
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O

or any of the following branches of **Standard Chartered Bank (Hong Kong) Limited:**

	Branch	Address
Hong Kong Island:	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16–18 Queen’s Road Central, Central
	Leighton Centre Branch	Shop 12–16, UG/F, Leighton Centre, 77 Leighton Road, Causeway Bay
	North Point Centre Branch	North Point Centre, 284 King’s Road, North Point
Kowloon:	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66–70 Nathan Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Telford Gardens Branch	Shop P9–12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
New Territories:	Tuen Mun Town Plaza Branch	Shop No. G047–G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	City One Shatin Branch	Shop 30–33, G/F, Ngan Shing Comm. Centre, City One Shatin
	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker’s cashier orders crossed “Account Payee Only” and made payable to “**Bank of China (Hong Kong) Nominees Limited — Yingde Gases Public Offer**” should be securely stapled, should be deposited in any of the special collection boxes provided at any one of the branches referred to above on the following dates during the following times:

Thursday, 24 September 2009 — 9:00 a.m. to 5:00 p.m.
Friday, 25 September 2009 — 9:00 a.m. to 5:00 p.m.
Saturday, 26 September 2009 — 9:00 a.m. to 1:00 p.m.
Monday, 28 September 2009 — 9:00 a.m. to 5:00 p.m.
Tuesday, 29 September 2009 — 9:00 a.m. to 12:00 noon

APPLICATIONS BY WHITE FORM eIPO

Applicants applying by **White Form eIPO** may submit applications to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Thursday, 24 September 2009 until 11:30 a.m. on Tuesday, 29 September 2009 (or such later time as described under the paragraph headed “How to apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus) (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, 29 September 2009, the last application day, or if the application lists are not open on that day, then by the time and date stated in the section headed “How to apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last application day. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last application day, when the application lists close.

APPLICATIONS BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

Investors can also apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC may also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2/F Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and
2. Those who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Thursday, 24 September 2009 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Friday, 25 September 2009 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, 26 September 2009 — 8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, 28 September 2009 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, 29 September 2009 — 8:00 a.m. to 12:00 noon⁽¹⁾

Note:

1. These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 24 September 2009 until 12:00 noon on Tuesday, 29 September 2009 (24 hours daily, except the last application day).

The application lists will open from 11:45 a.m. to 12:00 noon on Tuesday, 29 September 2009.

Subject to the terms and conditions set out in the Prospectus and the related Application Forms, applications under the **WHITE, YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO** service provider under the **White Form eIPO** service (www.eipo.com.hk) must be received by no later than 12:00 noon on Tuesday, 29 September 2009 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists” of the Prospectus). Announcement on the Offer Price, the level of indication of interest in the International Offering, basis of allotment, the results of application and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offer are scheduled to be announced in the manner described in the section headed “How to Apply for Hong Kong Offer Shares — Publication of Results” in the Prospectus on Wednesday, 7 October 2009 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese); on the website of the Hong Kong Stock Exchange (www.hkex.com.hk) and on the website of the Company (www.yingdegas.com) for at least five consecutive days.

If you are applying using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving **electronic application instructions** on your behalf or as instructed by you in your **YELLOW** Application Form at the close of business on Wednesday, 7 October 2009 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the

announcement published by the Company (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application results via the CCASS Phone System and CCASS Internet Systems) and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 7 October 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your account, you can also check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund money (if any) credited to your designated bank account.

If the applicant's application is wholly or partially unsuccessful, the Company will refund in whole or in part (as applicable) the application monies, including the related brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee to the applicants without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$7.91 per Share (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee) initially paid on application, the Company will refund to the applicants the surplus application monies together with the related brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee, without interest. For applicants using **WHITE** or **YELLOW** Application Forms or applying through the **White Form eIPO** service (www.eipo.com.hk), all refunds (if any) will be made by a cheque crossed "Account payee only" in favour of the applicant (or, in the case of joint applicants, to the first-named applicant on your Application Form or in your application under **White Form eIPO**) on the terms set out under "Refund of your money" on the Application Form and the section headed "How to Apply for Hong Kong Offer Shares — Dispatch/Collection of Share Certificates and Refunds Monies" in the Prospectus. If an applicant applies for less than 1,000,000 Hong Kong Offer Shares or if he/she/it applies for 1,000,000 Hong Kong Offer Shares or more but have not indicated on the application that he/she/it will collect the refund cheques in person, the refund cheque will be sent to the address on the applicant's Application Form (or in the case of joint applicants, check to the address of the first-named applicant on the Application Form) by ordinary post and at his/her/its own risk on Wednesday, 7 October 2009. For applicant applying by giving **electronic application instructions** to HKSCC via CCASS, refunds (if any) will be credited to his/her/its designated bank account or the designated bank account of his/her/its broker or custodian.

On behalf of the Board
Zhongguo, Sun
Chairman

Hong Kong, 24 September 2009

As at the date of this announcement, our executive Directors are Mr. Zhongguo Sun (Chairman), Mr. Zhao Xiangti and Mr. Chen Yan, our non-executive Director is Mr. Chen Dar Cin, and our independent non-executive Directors are Mr. Xu Zhao, Mr. Zheng Fuya and Mr. Kam Son Leong.

*Please also refer to the published version of this announcement in **South China Morning Post**.*