

Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the prospectus dated 24 September 2009 (the “**Prospectus**”) issued by Yingde Gases Group Company Limited (the “**Company**”).

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The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under applicable law or are exempt from registration. No public offering of securities will be made in the United States.

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C. (the “**Stabilizing Manager**”, or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the day on which the Offer Shares commence trading on the Hong Kong Stock Exchange. The Stabilizing Manager may over-allocate up to and not more than an aggregate of 67,846,500 additional Shares, representing 15% of the initial Offer Shares, and cover such over-allocations by the exercise of the Over-allotment Option, which will be exercisable by the Global Coordinator on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. Such Stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such Stabilizing action. Such Stabilization, if commenced, will be done by the Stabilizing Manager or any person acting for it and may be discontinued at any time. No such Stabilizing activity can be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date following announcement of the Offer Price, and is expected to expire on Thursday, 29 October 2009, being the 30th day after the last date of lodging applications under the Hong Kong Public Offer.

Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offer and the International Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.



YINGDE GASES GROUP COMPANY LIMITED
盈德氣體集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 02168)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 452,310,000 Shares
(subject to the Over-allotment Option)
Number of International Offer Shares : 316,617,000 Shares
(subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 135,693,000 Shares
Offer Price : HK\$7.00 per Offer Share, plus brokerage of 1%,
SFC transaction levy of 0.004% and
Hong Kong Stock Exchange trading fee
of 0.005%
Nominal value : US\$0.000001 per Share
Stock code : 02168

Global Coordinator

**Goldman
Sachs**

Joint Sponsors, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)

**Goldman
Sachs**

Morgan Stanley

SUMMARY

- The Offer Price has been determined at HK\$7.00 per Offer Share (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee).
- Based on the Offer Price of HK\$7.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting commissions and expenses and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$2,171 million.
- A total of 19,254 valid applications pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the WHITE Form eIPO service and for a total of 1,693,635,000 Hong Kong Offer Shares were received, representing approximately 37.44 times of the total number of 45,231,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.
- In connection with the Global Offering, the Over-allotment Option Grantors have granted the Over-allotment Option to the International Underwriters exercisable by the Global Coordinator on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Global Coordinator has the right, at any time from the Listing Date following announcement of the Offer Price, and is expected to expire on Thursday, 29 October 2009, being the 30th day after the last date of lodging applications under the Hong Kong Public Offer, to require the Over-allotment Option Grantors to sell in proportion to their respective existing shareholding in our Company up to an aggregate of 67,846,500 additional existing Shares, representing 15% of the initial Offer Shares, at the same price per Share under the International Offering, to cover over-allocations in the International Offering. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.
- Due to the very significant over-subscription in the Hong Kong Public Offer, the reallocation procedures as described in paragraph headed “The Hong Kong Public Offer” in the section headed “Structure of the Global Offering” of the Prospectus has been applied. A total number of 90,462,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offer. As a result of such reallocation, the number of Offer Shares allocated to the Hong Kong Public Offer has been increased to 135,693,000 Offer Shares (before any exercise of the Over-allotment Option), representing 30% of the total number of Offer Shares initially available under the Global Offering.
- The Offer Shares initially offered under the International Offering have been significantly oversubscribed. There has been an over-allocation of 67,846,500 Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Global Coordinator on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly successful or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offer will be available from the Hong Kong Stock Exchange's website at www.hkexnews.hk and the Company's website at www.yingdegas.com no later than 9:00 a.m. on Wednesday, 7 October 2009 onwards;
- Results of allocations will be available from the Company's designated results of allocation website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Wednesday, 7 October 2009 to 12:00 midnight on Tuesday, 13 October 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 7 October 2009 to Saturday, 10 October 2009; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, 7 October 2009 to Friday, 9 October 2009 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed "Results of Allocations" in this announcement.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates and/or refund cheques (if any) in person may collect their share certificates and/or refund cheque in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 October 2009.

Share certificates and/or refund cheques (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **WHITE Form eIPO** Service Provider through the designated website at www.eipo.com.hk and their applications are wholly or partially successful may collect their share certificates (if any) in person from the Company's Hong Kong Share Registrar Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 October 2009.

Share certificates (if any) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified in their application instructions to the designated **White Form eIPO** Service Provider promptly thereafter, by ordinary post and at their own risk.

Applicants who have applied through the **White Form eIPO** and paid their application monies from a single bank account, may have refund monies (if any) despatched to the application payment bank account in the form of e-Refund payment instructions; Applicants who have applied through the **White Form eIPO** and paid their application monies from multiple bank accounts, may have refund monies (if any) despatched to the address as specified on the applicants' **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may collect refund cheques (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 October 2009.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Wednesday, 7 October 2009, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheques (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their application forms by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 7 October 2009.

Share certificates will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m., on Thursday, 8 October 2009. For more information, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination" in the Prospectus.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 8 October 2009. Shares will be traded in board lots of 500 Shares. The stock code of the Shares is 02168.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$7.00 per Offer Share (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee).

Based on an Offer Price of HK\$7.00 per Share, we estimate that we will receive net proceeds from the Global Offering of approximately HK\$2,171 million from the 339,232,500 Offer Shares to be offered by the Company, after deducting underwriting fees and expenses payable by us and assuming the Over-allotment Option is not exercised.

We intend to use these net proceeds for the following purposes:

- approximately HK\$1,401.0 million (equivalent to approximately 65% of our total estimated net proceeds) will be used for the construction, equipment purchase, operation and other areas in connection with those production facilities we recently completed and our 12 projects currently under development (including the Shenhua Project). Please refer to the section headed “Business — Our Production Facilities” in this prospectus for more details in relation to our 12 projects currently under development and their expected supply start time;
- approximately HK\$552.9 million (equivalent to approximately 25% of our total estimated net proceeds) will be used for the business development, construction, equipment purchase, operation and other areas in connection with new projects that we are able to identify in the future; and
- approximately HK\$217.1 million (equivalent to 10% of our total estimated net proceeds) will be used to provide funding for our working capital and other general corporate purpose.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

As at the close of the application lists at 12:00 noon on Tuesday, 29 September 2009, a total of 19,254 valid applications (applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **WHITE Form eIPO** Service Provider under the **WHITE Form eIPO**) and for a total of 1,693,635,000 Hong Kong Offer Shares were received, representing approximately 37.44 times the total number of 45,231,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.

Of the 19,254 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** for a total of 1,693,635,000 Hong Kong Offer Shares, a total of 18,876 applications in respect of a total of 316,225,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$7.91 per Offer Share of HK\$5 million or below (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee), and a total of 378 applications in respect of a total of 1,377,410,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$7.91 per Offer Share of

more than HK\$5 million (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). 20 multiple or suspected multiple applications have been rejected. 33 applications have been rejected due to bounced cheques and 5 invalid application has been rejected. No application for more than 22,615,500 Hong Kong Offer Shares has been identified.

In connection with the Global Offering, the Over-allotment Option Grantors have granted the Over-allotment Option to the International Underwriters exercisable by the Global Coordinator on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Global Coordinator has the right, at any time from the Listing Date following announcement of the Offer Price, and is expected to expire on Thursday, 29 October 2009, being the 30th day after the last date of lodging applications under the Hong Kong Public Offer, to require the Over-allotment Option Grantors to sell in proportion to their respective existing shareholding in our Company up to an aggregate of 67,846,500 additional existing Shares, representing 15% of the initial Offer Shares, at the same price per Share under the International Offering to, among other things, cover over-allocations in the International Offering, if any. If the Over-allotment Option is exercised in full, the additional Shares for sale will represent approximately 3.75% of our enlarged share capital immediately following the completion of the Global Offering. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

The number of Shares validly applied for under the Hong Kong Public Offer represents more than 37.44 times of the initial number of the Hong Kong Public Offer, therefore Shares will be reallocated to the Hong Kong Public Offer from the International Offering according to the paragraph “Structure of the Global Offering — the Hong Kong Public Offer” in the Prospectus. A total number of 90,462,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offer. As a result of such reallocation, the number of Offer Shares allocated to the Hong Kong Public Offer has been increased to 135,693,000 Offer Shares (before any exercise of the Over-allotment Option), representing 30% of the total number of Offer Shares initially available under the Global Offering.

The Directors confirm that no Offer Share has been allocated to applicants who are directors, existing shareholders and connected persons of the Company within the meaning of the Listing Rules. None of the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors further announce that the Offer Shares initially offered under the International Offering have been significantly over-subscribed. There has been an over-allocation of 67,846,500 Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Global Coordinator on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after

the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** will be conditionally allotted on the basis set out below:

No. of Hong Kong Offer Shares applied for POOL A	No. of valid applications	Basis of allotment/ballot	Approximate Percentage allotted of the total no. of Hong Kong Offer Shares applied for
500	6,247	3,124 out of 6,247 to receive 500 Shares	50.01%
1,000	1,883	1,506 out of 1,883 to receive 500 Shares	39.99%
1,500	798	718 out of 798 to receive 500 Shares	29.99%
2,000	779	500 Shares	25.00%
2,500	539	500 Shares plus 121 out of 539 to receive additional 500 Shares	24.49%
3,000	499	500 Shares plus 220 out of 499 to receive additional 500 Shares	24.01%
3,500	224	500 Shares plus 144 out of 224 to receive additional 500 Shares	23.47%
4,000	300	500 Shares plus 252 out of 300 to receive additional 500 Shares	23.00%
4,500	140	1,000 Shares	22.22%
5,000	1,278	1,000 Shares plus 259 out of 1,278 to receive additional 500 Shares	22.03%
6,000	329	1,000 Shares plus 203 out of 329 to receive additional 500 Shares	21.81%
7,000	189	1,500 Shares plus 2 out of 189 to receive additional 500 Shares	21.50%
8,000	241	1,500 Shares plus 104 out of 241 to receive additional 500 Shares	21.45%
9,000	85	1,500 Shares plus 73 out of 85 to receive additional 500 Shares	21.44%
10,000	1,261	2,000 Shares plus 353 out of 1,261 to receive additional 500 Shares	21.40%
15,000	829	3,000 Shares plus 346 out of 829 to receive additional 500 Shares	21.39%
20,000	583	4,000 Shares plus 322 out of 583 to receive additional 500 Shares	21.38%
25,000	284	5,000 Shares plus 195 out of 284 to receive additional 500 Shares	21.37%
30,000	448	6,000 Shares plus 366 out of 448 to receive additional 500 Shares	21.36%
35,000	163	7,000 Shares plus 154 out of 163 to receive additional 500 Shares	21.35%
40,000	164	8,500 Shares plus 12 out of 164 to receive additional 500 Shares	21.34%
45,000	133	9,500 Shares plus 26 out of 133 to receive additional 500 Shares	21.33%
50,000	284	10,500 Shares plus 91 out of 284 to receive additional 500 Shares	21.32%
60,000	128	12,500 Shares plus 73 out of 128 to receive additional 500 Shares	21.31%
70,000	79	14,500 Shares plus 65 out of 79 to receive additional 500 Shares	21.30%
80,000	99	17,000 Shares plus 6 out of 99 to receive additional 500 Shares	21.29%
90,000	160	19,000 Shares plus 49 out of 160 to receive additional 500 Shares	21.28%
100,000	227	21,000 Shares plus 123 out of 227 to receive additional 500 Shares	21.27%
150,000	136	31,500 Shares plus 106 out of 136 to receive additional 500 Shares	21.26%
200,000	109	42,500 Shares	21.25%
250,000	57	53,000 Shares	21.20%
300,000	51	63,500 Shares	21.17%
350,000	20	74,000 Shares	21.14%
400,000	29	84,500 Shares	21.13%
450,000	13	94,500 Shares	21.00%
500,000	63	100,000 Shares	20.00%
600,000	25	102,000 Shares	17.00%
	<u>18,876</u>		

No. of Hong Kong Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate Percentage allotted of the total no. of Hong Kong Offer Shares applied for
POOL B			
700,000	81	105,000 Shares	15.00%
800,000	10	105,500 Shares	13.19%
900,000	6	106,000 Shares	11.78%
1,000,000	105	106,500 Shares	10.65%
2,000,000	64	179,500 Shares plus 57 out of 64 to receive additional 500 Shares	9.00%
3,000,000	20	210,000 Shares	7.00%
4,000,000	12	240,000 Shares	6.00%
5,000,000	17	250,000 Shares	5.00%
6,000,000	4	252,000 Shares	4.20%
7,000,000	7	255,500 Shares	3.65%
8,000,000	7	256,000 Shares	3.20%
10,000,000	15	260,000 Shares	2.60%
15,000,000	10	382,500 Shares	2.55%
22,615,500	20	565,000 Shares plus 16 out of 20 to receive additional 500 Shares	2.50%
	<u>378</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offer is 135,693,000 Offer Shares, representing 30% of the Offer Shares in the Global Offering.

The final number of Offer Shares available in the International Offering is 316,617,000 Offer Shares which were allocated in full, representing 70% of the Offer Shares in the Global Offering.

RESULTS OF ALLOCATIONS

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly successful or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offer will be available from the Hong Kong Stock Exchange's website at www.hkexnews.hk and the Company's website at www.yingdegas.com no later than 9:00 a.m. on Wednesday, 7 October 2009 onwards;
- Results of allocations will be available from the Company's designated results of allocation website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Wednesday, 7 October 2009 to 12:00 midnight on Tuesday, 13 October 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 7 October 2009 to Saturday, 10 October 2009; and

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, 7 October 2009 to Friday, 9 October 2009 at all the receiving bank branches and sub-branches at the following addresses:

Any of the following branches of **Bank of China (Hong Kong) Limited**:

District	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Central District (Wing On House) Branch	71 Des Voeux Road Central
	409 Hennessy Road Branch	409–415 Hennessy Road, Wanchai
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
	Humphrey's Avenue Branch	4–4A Humphrey's Avenue, Tsim Sha Tsui
New Territories	Castle Peak Road (Tsuen Wan) Branch	201–207 Castle Peak Road, Tsuen Wan
	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long
	Sheung Shui Branch	61 San Fung Avenue, Sheung Shui
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O

or any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

District	Branch name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16–18 Queen’s Road Central, Central
	Leighton Centre Branch	Shop 12–16, UG/F, Leighton Centre, 77 Leighton Road, Causeway Bay
	North Point Centre Branch	North Point Centre, 284 King’s Road, North Point
Kowloon	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66–70 Nathan Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Telford Gardens Branch	Shop P9–12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
New Territories	Tuen Mun Town Plaza Branch	Shop No. G047–G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	City One Shatin Branch	Shop 30–33, G/F, Ngan Shing Comm. Centre, City One Shatin
	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
12148531	2000	A6325222	500	A9563787	500	B9084237	500
14993403	500	A6325745	500	A9621140	1000	B9145392	1000
202818157	4500	A635074A	500	A965569A	500	B9160952	500
34700751	3000	A645992A	2000	A9657463	500	B9390311	1500
35332543	3000	A6529170	500	A9660359	1500	B9434750	500
35513068	500	A6600126	500	A9661614	500	B9461235	500
37067865	500	A6622332	500	A9673795	2000	B9583535	4500
37183495	3500	A6815343	2000	A9702698	500	B9587298	500
37489235	500	A6865979	1500	A9737904	1000	B9662613	500
50901088	500	A6916948	4000	A9766483	1000	B9662621	500
50901088	500	A7002036	500	A9773234	21500	B9920094	500
50901088	1000	A7018412	500	A980217A	500	B995567A	500
50901088	1000	A7021634	500	A9822367	500	C1787363	1000
50901088	500	A702174A		A9875851	1500	C1885837	500
50901088	500	E4692350	500	A991251A	500	C2174187	500
50901088	1000	A7030056	500	A9926960	500	C2225431	500
50901088	1000	A7165431	2000	A9929854	1500	C2248717	3500
50901088	1000	A7313716	1000	A9948700	500	C2250177	500
50901088	500	A7345782	2000	A9958129	500	C2309422	1000
A0132732	500	A7432049	1500	A9985231	500	C2311885	500
A0688919	1000	A7549752	500	B0138121	500	C2432593	1500
A0778322	500	A7569060	500	B0270372	500	C2539541	500
A0861637	1500	A7611601	1000	B110736A	8500	C2549261	500
A0967583	2000	A7789664	1000	B1231869	500	C2551770	500
A1243295	500	A7801141	500	B1376492	2000	C2572069	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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008060086	500	0752060	500	110042524	1000	207014447	500
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012005400	3500	0820866	2500	112126952	500	208161547	500
012020045	500	0827241	2000	120723	500	208190276	1500
01202571X	500	0839297	500	125145613	2500	208218024	10500
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012085462	500	0892454	2500	140621197	4500	209042711	1000
012114913	1000	0910624	1000	142722197	13000	209051483	500
012119400	500	0931412	1000	1444005	250000	209098243	21500

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209130160	9500	222156127	1000	235163748	500	256325317	1000
209131184	500	222161333	500	235182219	500	256344854	500
209140110	8500	222165805	7500	235299500	2000	256361320	1000
209143528	500	222167736	1500	235369675	6500	257065102	6500
209145952	6500	222170003	6500	235399888	6500	257085092	1000
209166586	500	222177115	1500	235403102	500	257102285	63500
209181932	500	222178394	1000	235420999	11000	257139212	500
209185459	500	222225393	32000	235424470	500	257140657	5000
209276517	500	222256711	31500	235461019	21000	257161414	500
209290458	1000	222292948	5500	235482502	6500	258084094	1000
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210033061	1500	222391088	500	236161600	2000	258159581	1000
210043378	1000	222425738	500	236255733	500	258167154	42500
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21005471X	500	223159369	1000	237170006	74000	258181783	1500
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210064788	500	223170515	8500	237235973	500	258235472	3500
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210080937	1000	223222860	500	239145584	4500	258302132	11000
210093419	1000	223315730	1000	239223134	6000	258303833	4000
210100276	1000	224064519	1500	239232184	1000	258326255	105000
210120851	1000	224112417	500	239235898	500	258330448	7500
21014251X	500	224175828	6500	239254428	2000	258369701	106500
210150337	500	224227694	500	239269475	6500	259167252	500
210157830	12500	224262626	500	239283153	42500	259217693	10500
210157855	13000	224265488	3500	240098418	12500	259269256	1000
210158309	3000	224270058	2000	240169235	500	259278927	500
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211052740	1000	225142199	1000	240354704	6000	259339117	500
211073761	500	225170349	1000	241129741	3500	259383529	1000
211153718	1000	225241819	4000	241239722	6000	259383701	6500
211164118	500	225313600	3500	241282508	1000	259387140	4000
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212240029	1000	226145514	500	243124021	1000	264253469	4500
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220178909	2500	227152683	500	244173258	1000	265268508	2500
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220311906	63500	229187778	500	246192207	500	266085315	3500
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220380828	5500	232290114	1500	253083737	6500	266495779	1500
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220419147	1500	232363721	3000	253131858	1500	267224111	6500
220489470	21500	232364331	42500	253192355	31500	267303030	2000
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220546782	500	232395251	6500	254125537	1000	269029617	42500
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220581813	21000	234142446	1000	254269665	1000	269335477	1000
221104870	1000	234168730	4000	254277155	2500	269375614	6000
221176597	500	234175891	2000	254277981	1500	269379848	10500
221218233	12500	234223238	2500	254319742	102000	269405155	500
221278393	500	234225605	6500	254335938	13000	269453544	6000
221293491	6500	234234177	13000	255039711	500	269475372	6500
221540011	1500	234234623	1000	255098501	1000	269515599	500
221553795	6500	234264968	7500	255165623	2500	269540555	3000
221571151	500	235109261	14500	255292922	500	269560611	1000
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221581549	500	235114188	3000	256151275	500	270006174	5500
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273246538	17000	290270594	500	31116602X	1000	349152058	3500
273254060	7500	290296300	500	31120151X	1500	349155523	4500
273286971	1500	290317726	500	311210084	1000	349155838	7500
274126457	1500	290335686	500	312031259	500	349185413	500
274126994	13000	290903091	1000	312064543	1000	349188466	10500
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274146430	63500	292283850	42500	31229028X	1000	350083739	1500
274148097	105000	293239083	210000	312299546	1000	350301304	500
274166834	1500	293386561	2000	3130	19500	350410402	500
274223445	6000	294180252	2000	318011384	500	350583195	4500
274225218	3000	294211537	6500	3228	19000	350927472	1500
274269778	6500	294395033	21500	325008308	1000	352153316	500
274308949	500	294561667	6000	325038792	1000	352165211	500
274313998	500	294561758	2000	325051100	1000	352227227	17000
275264711	6500	295231302	10500	325055705	500	356113597	1000
275297216	1000	295239123	6500	325059012	31500	356126425	500
275304137	11000	295267215	500	325061190	6500	356137422	6000
276111341	6500	295582217	6500	325061216	6500	356164095	6000
276248572	21000	295596027	500	325090090	500	356182188	500
276284460	2000	296058258	500	325092351	1000	356193201	3000
276307238	500	296058282	4000	325151298	6500	356225110	21000
276318854	1500	296111529	1500	325192292	12500	356227256	9500
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276569514	500	297318818	53000	329198790	4000	356411298	500
276587383	6500	297330821	2500	329218903	2500	356430991	4500
276594520	32000	297335432	15000	329294748	500	356436048	6000
278217211	500	298182528	3500	329299754	8500	357106046	3500
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283547412	12500	303010021	500	3428	19000	359245131	500
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285568960	74000	305083822	1000	346241441	6500	359302650	42500
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287196265	1000	308061715	500	3469	19000	360080220	9000
287365365	1000	308150526	1000	3470	19000	360101216	1000
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289273450	1500	308311917	5000	347223562	500	360188833	500
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361263452	53000	378110050	42500	388065617	500	390223915	6500
362083644	106500	378113310	21000	388070674	500	390223972	21000
362089575	21500	378113666	500	388074064	500	390226322	6500
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362108466	500	378130181	21500	388077455	500	390254886	6500
362114688	8500	379102098	4500	388081382	10500	390258283	500
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363137662	500	379174550	1500	388347001	4500	394151898	500
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370149775	4500	385497847	7500	388757429	6500	406170022	500
370213711	500	385516463	15000	388811192	21500	406240411	500
370517325	500	385522248	6000	388834533	500	407016046	500
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375322195	500	388048217	500	390127025	6500	411100425	500
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412160649	500	511240023	1000	609073016	500	705105727	1000
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C654499A	1000	D390843	15000	E1528207	2500	E654916	2500
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D099420	500	D4946597	1000	E2994546	5000	E7576219	19000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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E7951683	1000	G143891	1000	G5483009	500	H4043032	1500
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E9569611	10500	G3030686	17500	G6835189	500	IS2375708	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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IS6175377	500	K2060906	500	K549480	500	L1146586	19000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z0114503	500	Z4260393	1500				
Z0189740	500	Z4353006	8500				
Z0192997	6500	Z436864A	500				
Z0205479	500	Z444000	500				
Z022324	4000	Z4460066	500				
Z0239977	2000	Z447569	500				
Z026740	1500	Z4513186	2500				
Z033152	500	Z458379	500				
Z0338037	3000	Z4585233	2000				
Z0345343	6500	Z4598904	4000				
Z037453A	500	Z462160	500				

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person and have provided all information required by their application, may collect their refund cheque(s) (where applicable) and/or share certificates (where applicable) in person from the Company's Hong Kong Share Registrar Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 October 2009 or such other date as notified by the Company in the newspapers as the date of collection/dispatch of e-Refund payment instructions/refund cheques/share certificate. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the corporations' respective chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected refund cheque(s) (where applicable) and/or share certificates (where applicable) will be sent to the address as specified in their application promptly thereafter by ordinary post and at their own risk.

Share certificate(s) for wholly or partially successful applicant, and refund cheque(s) for application monies (if any) in respect of wholly or partially unsuccessful applications using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be sent to the address on their application on Wednesday, 7 October 2009, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk may collect their share certificate(s) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 October 2009, or such other date as notified by the Company in the newspapers as the date of despatch of e-Refund payment instructions/refund cheque(s)/share certificate(s).

Share certificate(s) (where applicable) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be sent to the address specified in their application instructions to the designated White Form eIPO Service Provider promptly thereafter by ordinary post and at their own risk.

Applicants who have applied through the **White Form eIPO** service and paid their application monies from a single bank account, may have refund monies (if any) despatched to the application payment bank account in the form of e-Refund payment instructions; Applicants who have applied through the **White Form eIPO** service and paid their application monies from multiple bank

accounts, may have refund monies (if any) despatched to the address as specified on the applicants' **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS, will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them in their application at the close of business of Wednesday, 7 October 2009, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 7 October 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their stock accounts.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have elected on their Application Forms that they wish to collect their refund cheques (where applicable) in person, may collect their refund cheques (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 October 2009 or such other date as notified by the Company in the newspapers as the date of collection/dispatch of e-Refund payment instructions/refund cheques/share certificates.

Refund cheque(s) (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person will be sent to the address on their application on Wednesday, 7 October 2009, by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 7 October 2009.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Wednesday, 7 October

2009. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Wednesday, 7 October 2009, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m. on Thursday, 8 October 2009. For more information, please see the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination” in the Prospectus.

PUBLIC FLOAT

Immediately after completion of the Global Offering, approximately 25% of the Company’s issued share capital will be held by the public.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 8 October 2009, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 8 October 2009. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 02168.

By order of the Board of Directors
Zhongguo Sun
Yingde Gases Group Company Limited
Chairman

Hong Kong, Wednesday, 7 October 2009

As at the date of this announcement, our executive Directors are Mr. Zhongguo Sun (Chairman), Mr. Zhao Xiangti and Mr. Chen Yan, our non-executive Director is Mr. Chen Dar Cin, and our independent non-executive Directors are Mr. Xu Zhao, Mr. Zheng Fuya and Mr. Kam Son Leong.

*Please also refer to the published version of this announcement in **South China Morning Post**.*